

M-CERSI/FDA VIRTUAL WORKSHOP
Biosimilars: A Decade of Experience and Future Directions
April 13, 2022

Biosimilars in Oncology

Gary H Lyman, MD, MPH, FASCO, FRCP, FACP
Fred Hutchinson Cancer Research Center
and the University of Washington, Seattle WA



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Disclosures

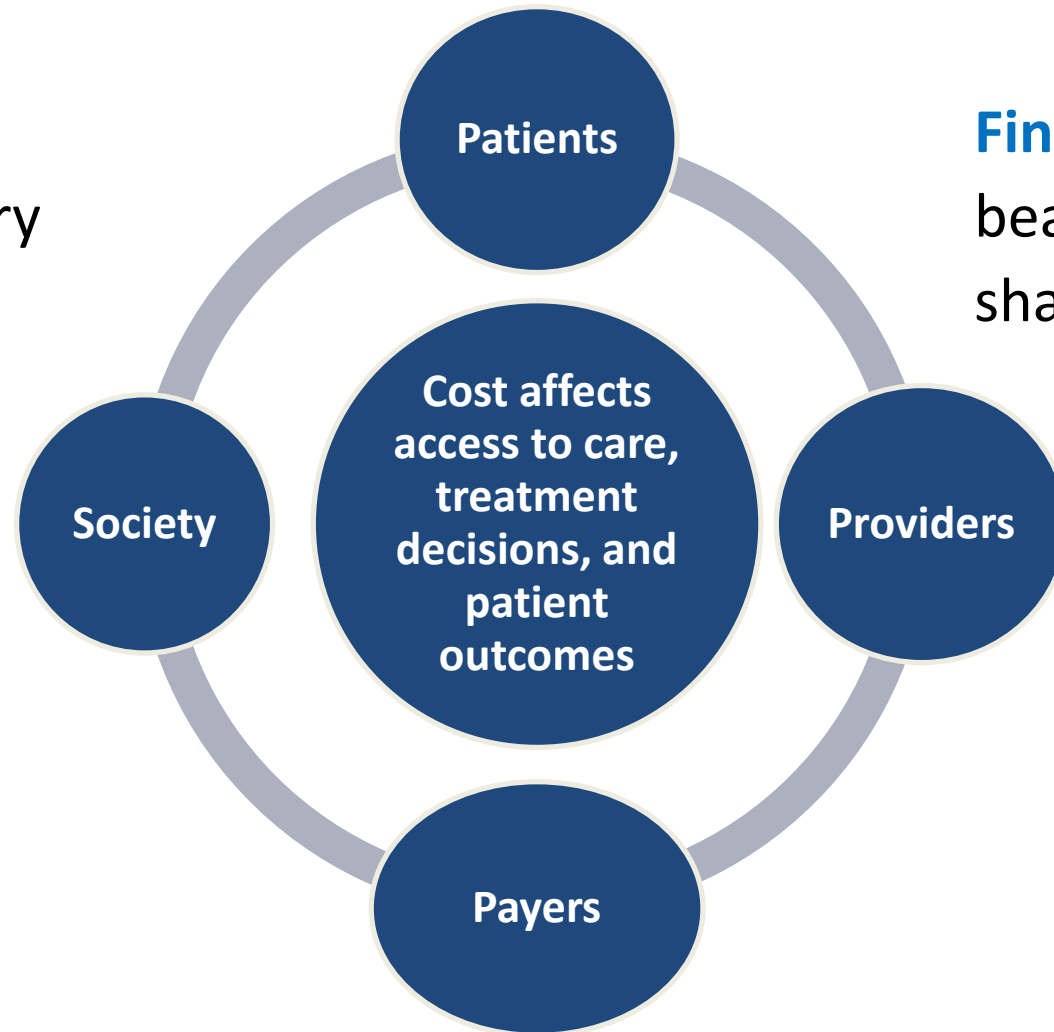
Member of the ASCO Working Group on Biosimilars in Oncology

PI on research grant to Fred Hutchinson Cancer Research Center from Amgen

Consultation: G1 Therapeutics; BeyondSpring; Sandoz; TEVA; SeaGen; ER Squibb; Merck; Samsung, Fresenius Kabi

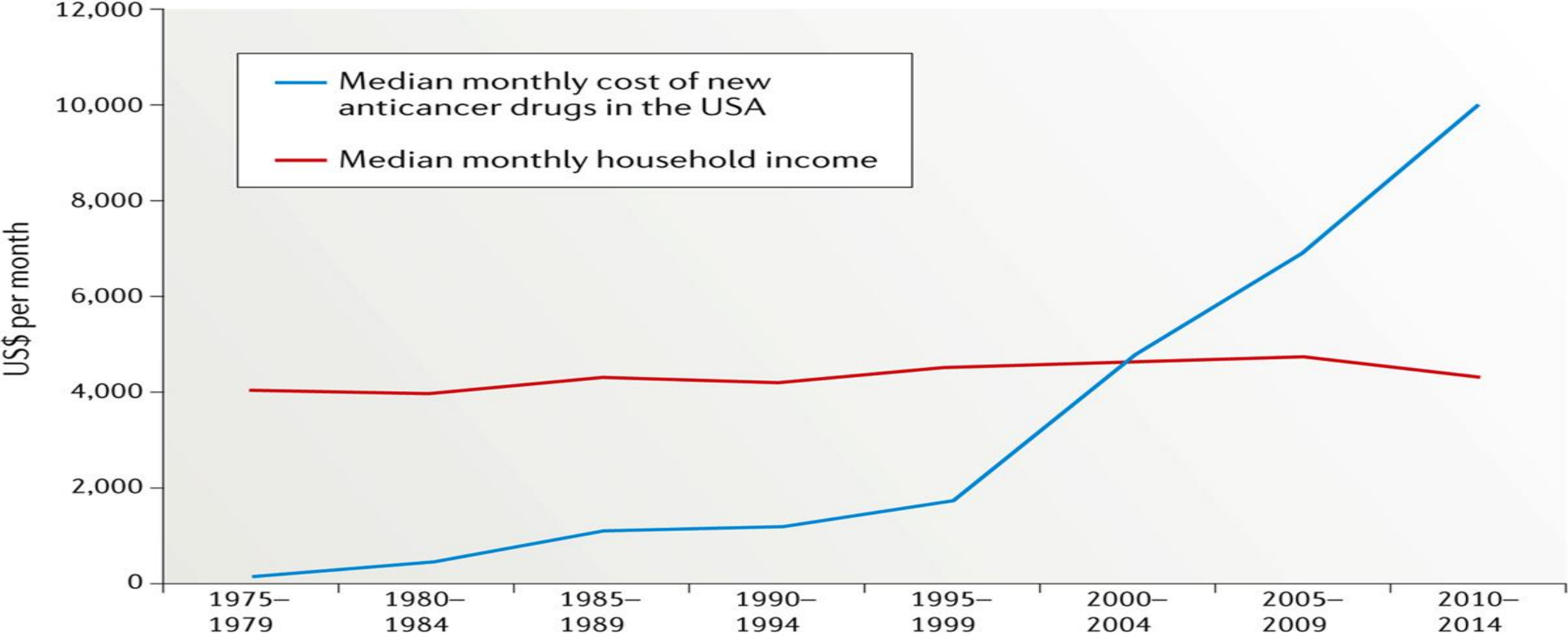
Impact of Rising Healthcare Costs

Cost and **quality** of cancer treatment vary widely across healthcare systems









Financial toxicity: patients bear an ever-increasing share of the expense

Median monthly launch price of a new anticancer drug compared with median monthly household income: USA 1975–2014



Cancer Drugs Account for 6/10 Most Expensive Drugs

Drug	Cost in \$ Billions
Aflibercept	2.57
 Pembrolizumab	1.81
 Nivolumab	1.72
 Rituximab	1.70
Denosumab	1.42
 Pegfilgrastim	1.37
Ranibizumab	1.22
Infliximab	1.15
 Bevacizumab	1.01
 Trastuzumab	0.82

What is a Biosimilar?



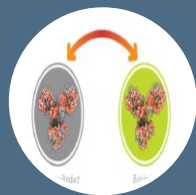
“A biosimilar is a biological product that is highly similar to a US-licensed reference biological product for which there are no clinically meaningful differences in safety, purity, or potency of the product.”

American Society of Clinical Oncology Statement: Biosimilars in Oncology

Gary H. Lyman, Edward Balaban, Michael Diaz, Andrea Ferris, Anne Tsao, Emile Voest, Robin Zon, Michael Francisco, Sybil Green, Shimere Sherwood, R. Donald Harvey, and Richard L. Schilsky



Safety and efficacy of Biosimilars



Interchange-ability, switching and substitution



Naming, labeling and regulatory considerations



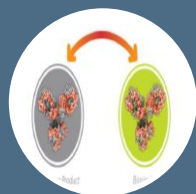
Value of biosimilars



Prescriber and patient education

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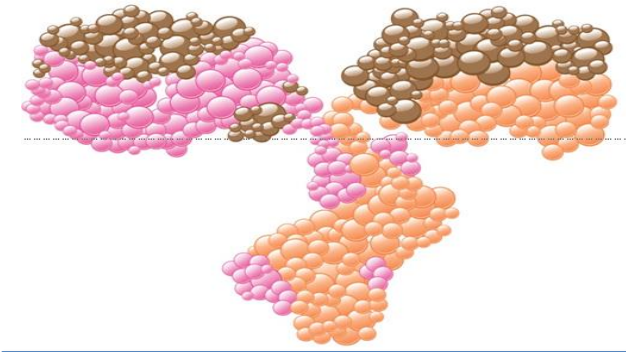
Biosimilars will play an important role in the future care of patients with cancer and will improve access to valuable medicines.

Biosimilars Are Biologics

Large, Complex Molecules



Aspirin
MW 180



Monoclonal Antibody
MW 150,000

	CHEMICAL DRUGS	BIOLOGICS
Size	Small, low molecular weight	Large, high molecular weight
Structure	Simple, well-defined	Complex, heterogeneous
Manufacturing	<ul style="list-style-type: none">• Reproducible chemical reactions• Identical copies can be made	<ul style="list-style-type: none">• Living cells or organisms• Impossible to ensure identical copies
Characterization	Completely characterized	Impossible to fully characterize molecular composition
Stability	Relatively stable	Unstable, sensitive to external conditions
Immunogenicity	Mostly non-immunogenic	Immunogenic

HEALTH LAW, ETHICS, AND HUMAN RIGHTS

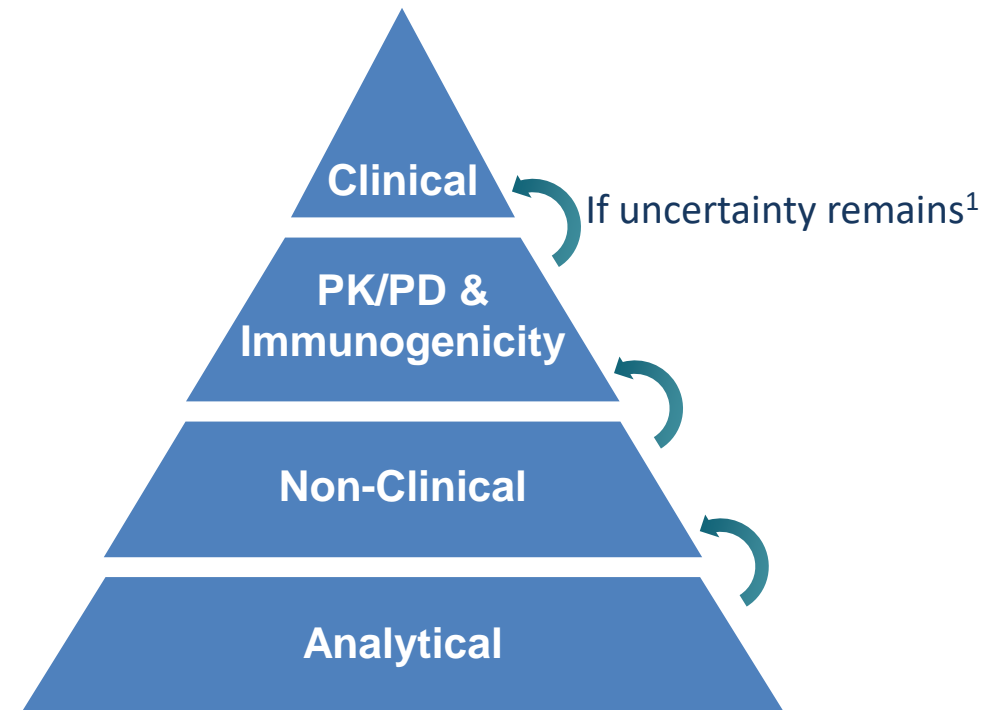
Rationale, Opportunities, and Reality of Biosimilar Medications

Gary H. Lyman, M.D., M.P.H., Robin Zon, M.D., R. Donald Harvey, Pharm.D.,
and Richard L. Schilsky, M.D.

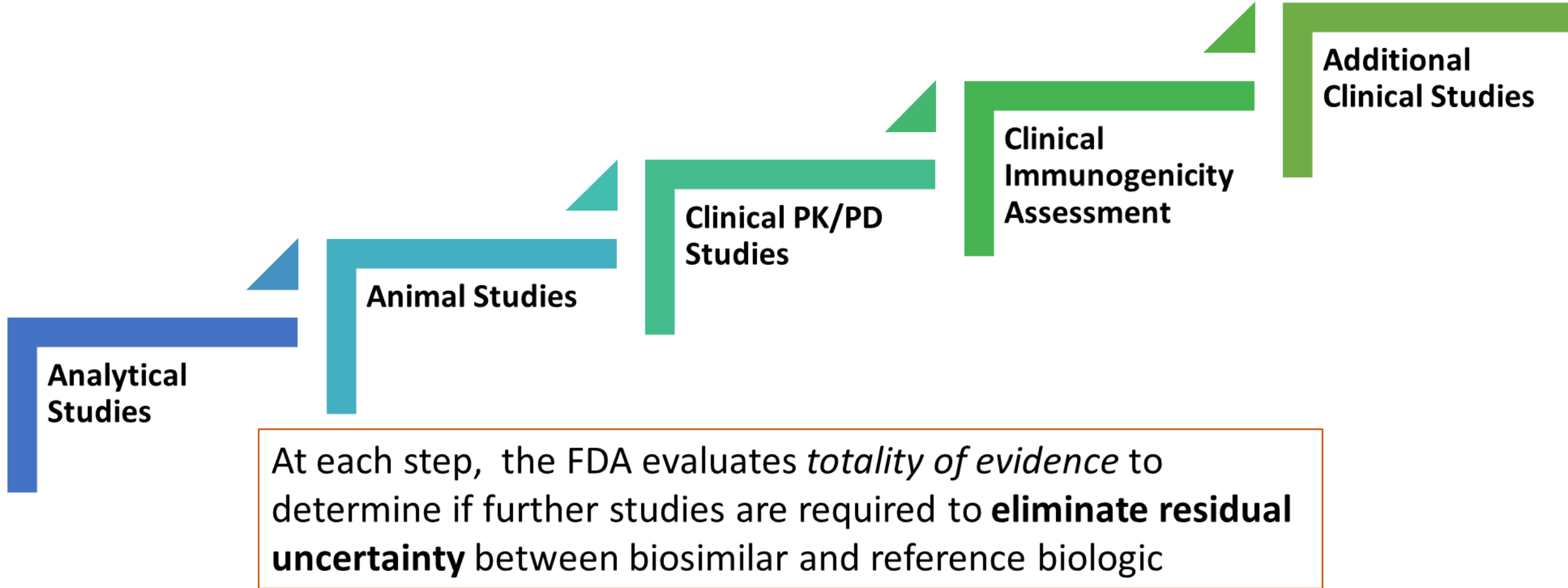
Requirements for Biosimilarity

- Biological product is highly similar to reference product notwithstanding minor differences in clinically inactive components
- No clinically meaningful differences between biological product and reference product in terms of safety, purity, and potency

Stepwise Evidence Development

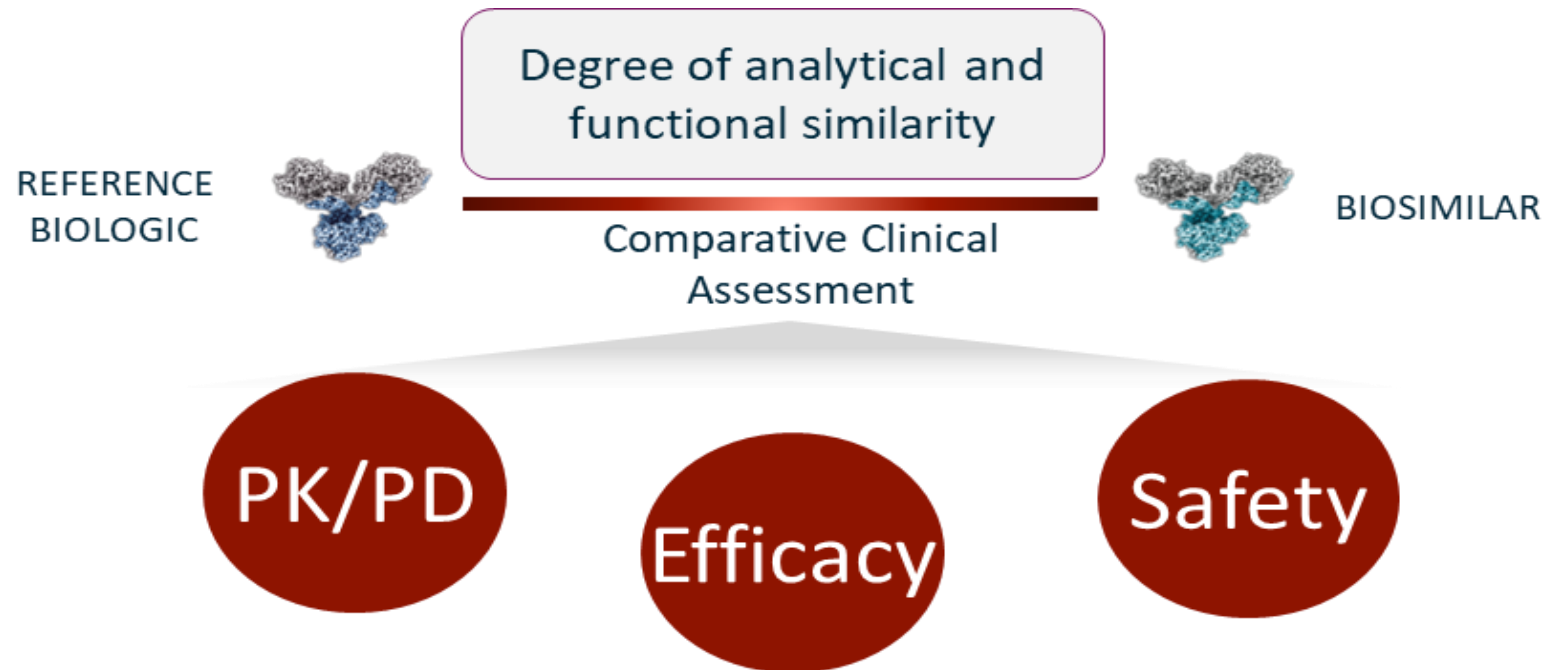


Approval Pathway for Biosimilars in the United States: Totality of Evidence



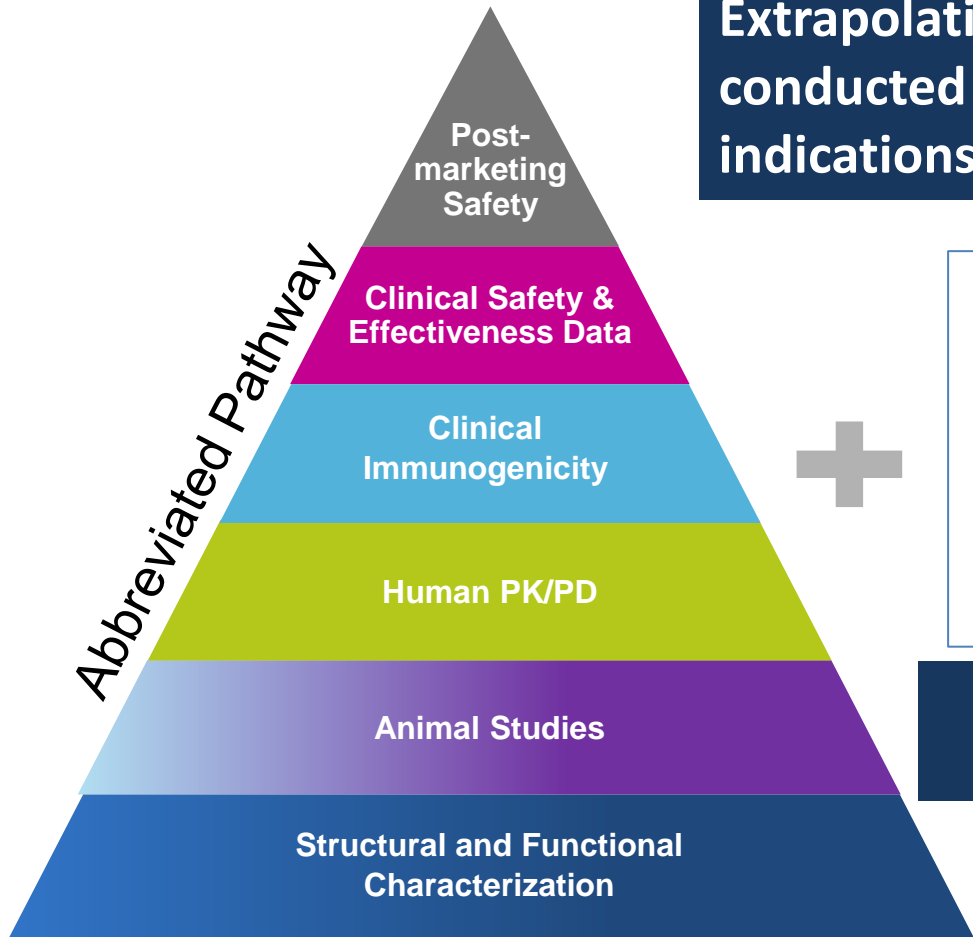
Fundamental Principles for Establishing Clinical Biosimilarity

- Goal of biosimilar clinical trial is to demonstrate similar efficacy and safety (not benefit) compared with reference products
- The clinical trial program for a potential biosimilar includes assessments of PK, PD (if feasible), efficacy, and safety
 - Short-term surrogate endpoints (ORR, pCR) often utilized



Biosimilars: Extrapolation to Indications Not Clinically Studied

Extrapolation of data from a clinical trial of a biosimilar conducted in one disease to support approval for additional indications for which the reference product is already licensed



Convincing evidence to support extrapolation to a reference biologic's approved indications

Extrapolated Indications

Extrapolation will not be automatic: scientific justification required for each additional indication

MOA in each condition

PK and biodistribution

Expected toxicities

Any other factor

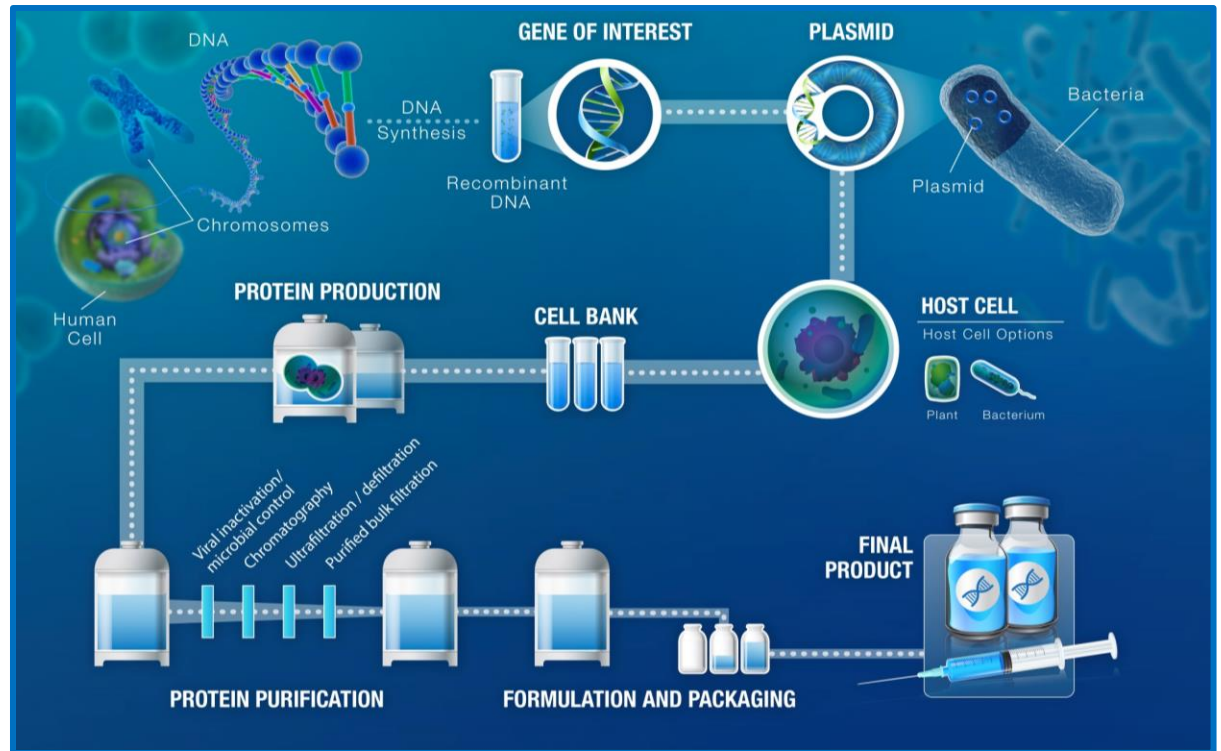
Variability and Drift

- **Significant differences in drug products (variability and drift) can arise due to:**
 - Production at different sites
 - Changes to manufacturing processes after initial approval
 - FDA or EMA approval required for changes in manufacturing process
- **Manufacturers need to be vigilant for any changes in production and must always assume that they can result in clinically significant issues**

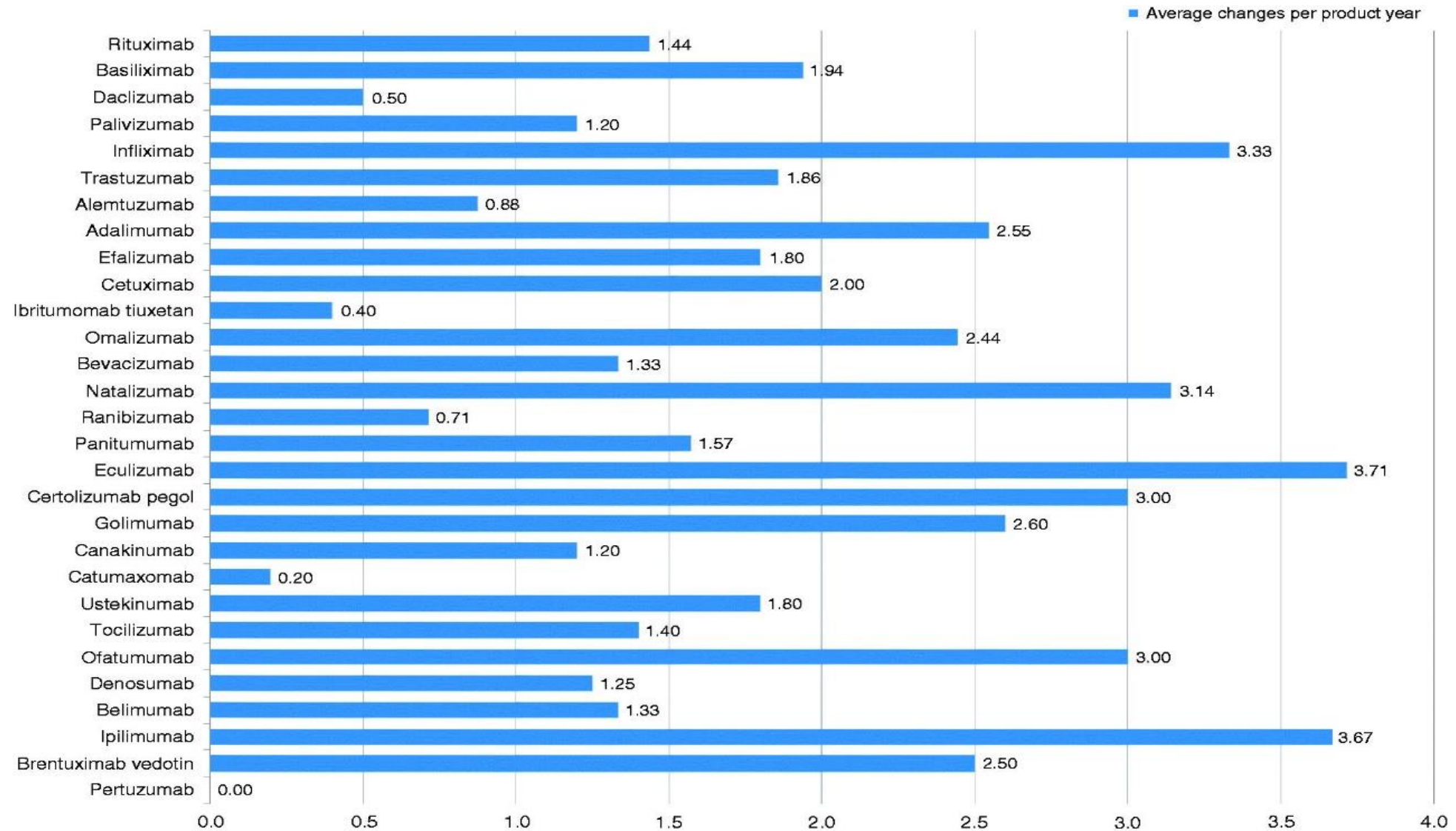
Both biologics and biosimilars are subject to product variability and drift!

Sources of Biologic Variability

- Expression system (plasmid, cells)
- Fermentation conditions, raw materials
- Protein purification (method, scale, reagents)
- Final purity
- Potency/activity
- Concentration
- Packaging (container, excipients)
- Sterility

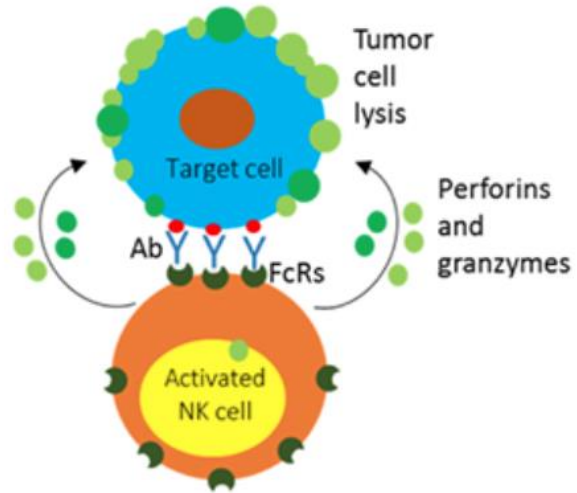


Average Number of Manufacturing Changes/Year

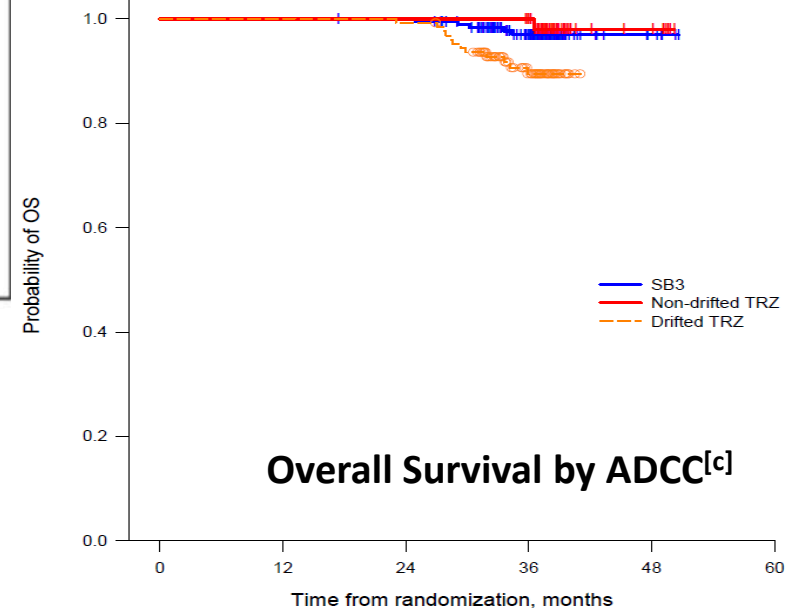
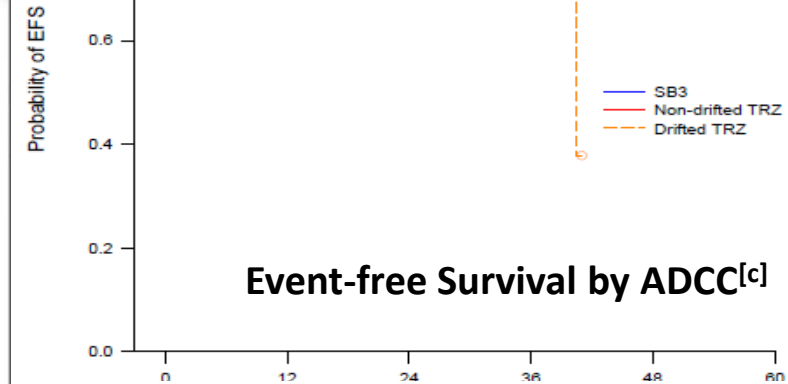
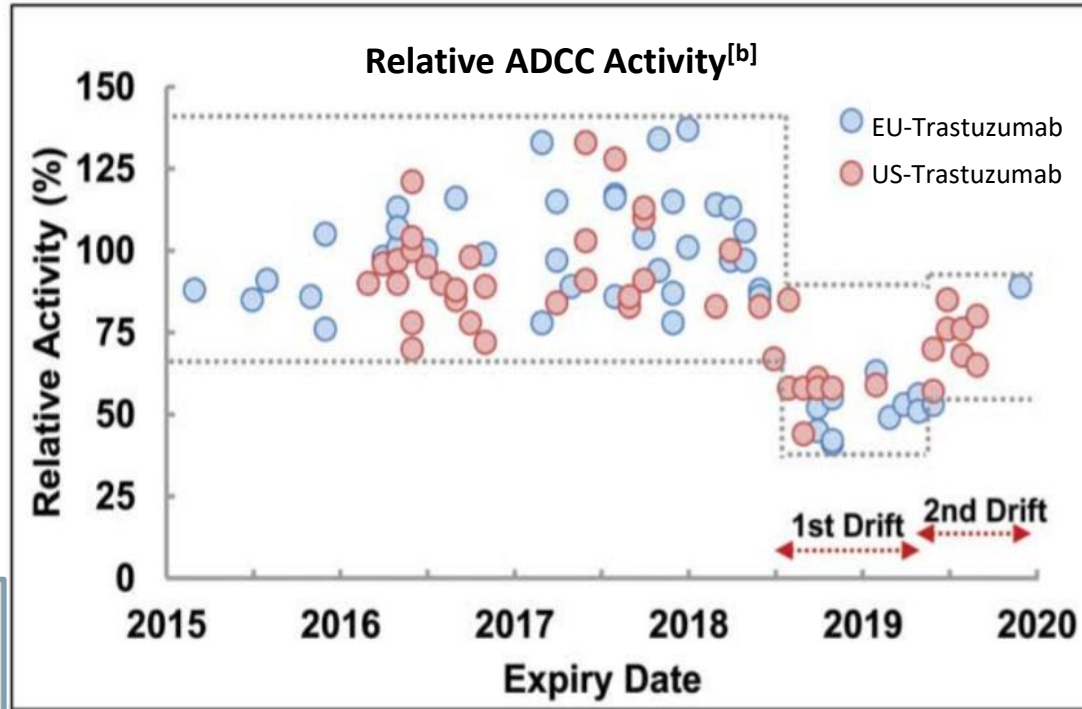


Variability and Drift in Practice

Overview of ADCC^[a]



ADCC = antibody-dependent cellular cytotoxicity

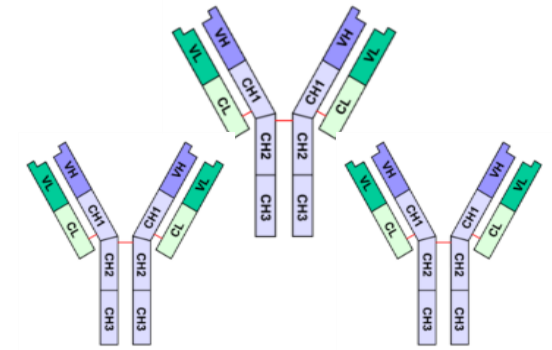


Covariates	HR (95% CI)	P-value
Full model		
Treatment (TRZ vs. SB3)	1.34 (0.48, 3.71)	0.5723
bpCR (Yes vs. No)	1.70 (0.92, 3.16)	0.0937
ADCC status (Non-drifted vs. Drifted)	3.28 (1.22, 8.82)	0.0189
Hormone receptor (Positive vs. Negative)	1.25 (0.69, 2.26)	0.4644
Breast cancer type (Operable vs. Locally advanced)	1.32 (0.73, 2.38)	0.3559
Age (≥45 years vs. <45 years)	1.14 (0.54, 2.41)	0.7355
Menopausal status (Yes vs. No)	1.16 (0.58, 2.29)	0.6747
Model with backward variable selection		
bpCR (Yes vs. No)	1.66 (0.91, 3.03)	0.0995
ADCC status (Non-drifted vs. Drifted)	2.65 (1.48, 4.75)	0.0010

- a. Weiner LM et al. *Nat Rev Immunol* 2010;10:317-327
- b. Kim S et al. *MAbs*. 2017;9(4):704-714;
- c. Pivot X et al. *Eur J Cancer*. 2019;120:1-9.
- d. Luftner D et al *Target Oncol* 2020;15:467-475

Immunogenicity

- **Concern for all biologics (not just biosimilars)**
- **Consequences**
 - Loss of efficacy
 - Neutralization of endogenous protein and administered biologic agent
 - General immune responses (eg, allergy, anaphylaxis)
- **FDA guidance regarding immunogenicity assessment**
 - Comparative parallel design (ie, head-to-head study)



Interchangeability and Substitution

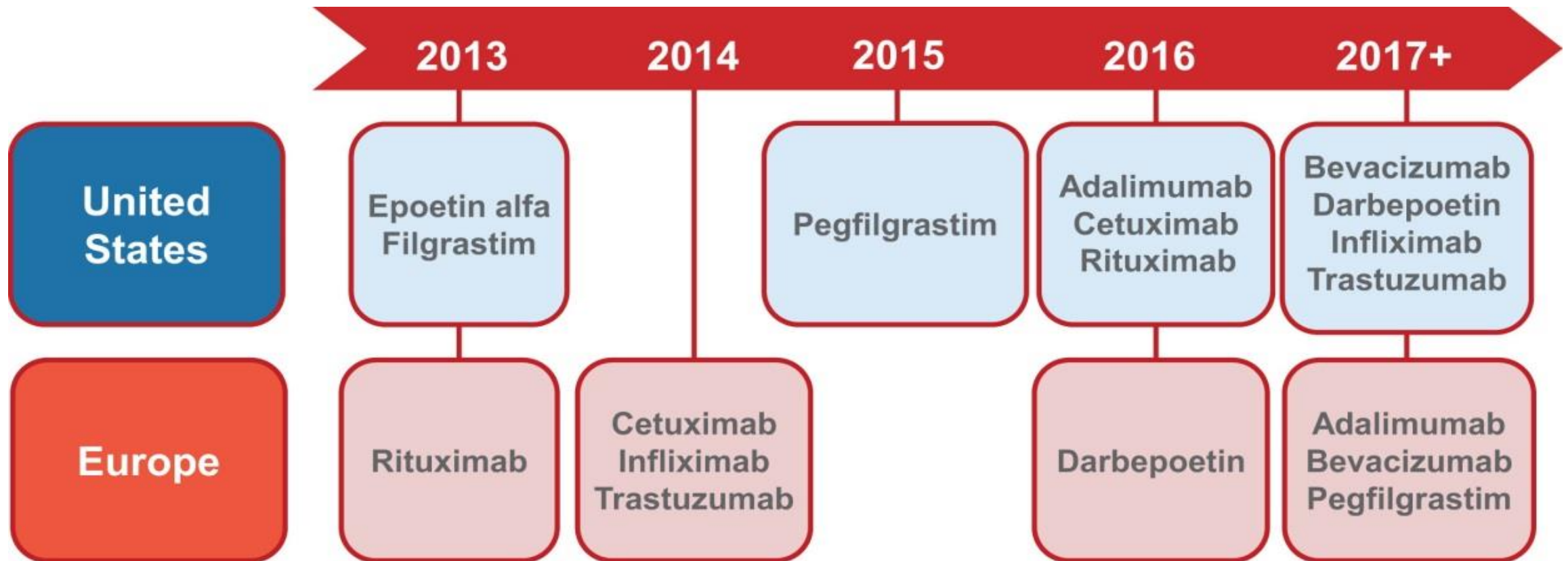
- The designation of interchangeability” requires higher standards than “biosimilarity” alone: same result when switched/alternated with reference product
- Interchangeable biosimilar may be substituted *without intervention* of provider
- However,
 - Must be approved by FDA as “interchangeable”
 - State substitution laws will impact practice



No Oncology Biosimilar Has Interchangeable Designation in US Currently

Biologic Product Patents Expiring By 2020

Biologic cancer treatments with >\$20 billion in global spending targets for biosimilar development



2015/2016	2017	2018	2019	2020/2022*
Filgrastim-sndz [Zarxio®] Neupogen®	Infliximab-abda [Renflexis®] Remicade®	Epoetin alfa-epbx [Retacrit®] Epogen®	Trastuzumab-dttb [Ontruzant™] Herceptin®	Pegfilgrastim-apgf [Nyvepria™] Neulasta®
Infliximab-dyyb [Inflectra®] Remicade®	Adalimumab-adbm [Cyltezo®] Humira®	Pegfilgrastim-jmdb [Fulphila™] Neulasta®	Trastuzumab-qyyp [Trazimera™] Herceptin®	Adalimumab-fkjp [Hulio™] Humira®
Etanercept-szsz [Erelzi®] Enbrel®	Bevacizumab-awwb [Mvasi™] Avastin®	Filgrastim-aafi [Nivestym™] Neupogen®	Etanercept-ykro [Eticovo®] Enbrel®	Rituximab-arrx [Riabni™] Rituxan®
Adalimumab-atto [Amjevita™] Humira®	Trastuzumab-dkst [Ogivri™] Herceptin®	Adalimumab-adaz [Hyrimoz™] Humira®	Trastuzumab-anns [Kaninti™] Herceptin®	Insulin glargine-yfgn [Semglee™] Lantus
	Infliximab-qbtx [Ixifi™]* Remicade®	Pegfilgrastim-cbqv [Udenyca™] Neulasta®	Bevacizumab-bvzr [Zirabev™] Avastin®	Ranibizumab-nuna [Byooviz™] Lucentis®
		trastuzumab-pkrb [Herzuma™] Herceptin®	Rituximab-pvvr [Ruxience™] Rituxan®	Insulin glargine-aglr [Rezvoglar™] Lantus
		Rituximab-abbs [Truxima™] Rituxan® Herceptin®	Adalimumab-bwvd [Hadlima™] Humira®	Adalimumab-aqvh [Yusimry™] Humira®
			Pegfilgrastim-bmez [Ziextenxo™] Neulasta®	Filgrastim-ayow [Releuko] Neupogen®
			Adalimumab-afzb [Abilada™] Humira®	
			Infliximab -axxq [Avzola™] Remicade®	

FDA-Approved Biosimilars

Oncology Biosimilars [N=18/34]

* Through April 2022

Use of Biosimilar Medications in Oncology

Zeina Nahleh, MD¹; Gary H. Lyman, MD, MPH²; Richard L. Schilsky, MD³; Douglas E. Peterson, DMD, PhD⁴; Scott T. Tagawa, MD, MS⁵; Mariana Chavez-MacGregor, MD, MSc⁶; R. Bryan Rumble, MSc⁷; and Shilpi Gupta, MD⁸

TABLE 2. FDA-Approved Oncology Supportive Biosimilars

Reference Products	Biosimilar Name	Biosimilar Manufacturer	FDA Approval	FDA Indications and Usage
Epoetin alfa Epoetin alfa-epbx information	Epoetin alfa-epbx Epoetin alfa-epbx information	Hospira Inc	May 15, 2018	Treatment of anemia because of the following: CKD in patients on dialysis and not on dialysis Zidovudine in patients with HIV infection Effects of concomitant myelosuppressive chemotherapy, and upon initiation, when there is a minimum of two additional months of planned chemotherapy Reduction of allogeneic RBC transfusions in patients undergoing elective, noncardiac, and nonvascular surgery
Filgrastim	Filgrastim-sndz Filgrastim-sndz information ⁴³	Sandoz Inc	March 6, 2015	To decrease the incidence of infection ^a as manifested by febrile neutropenia ^a in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a significant incidence of severe neutropenia with fever To reduce the time to neutrophil recovery and the duration of fever, after induction or consolidation chemotherapy treatment of patients with AML To reduce the duration of neutropenia and neutropenia-related clinical sequelae ^a eg ^a febrile neutropenia, in patients with nonmyeloid malignancies undergoing myeloablative chemotherapy followed by BMT To mobilize autologous hematopoietic progenitor cells into the peripheral blood for collection by leukapheresis To reduce the incidence and duration of sequelae of severe neutropenia in symptomatic patients with congenital neutropenia ^a cyclic neutropenia ^a or idiopathic neutropenia
	Filgrastim-aafi Filgrastim-aafi information ⁴⁴	Pfizer Inc	July 20, 2018	To decrease the incidence of infection ^a as manifested by febrile neutropenia ^a in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with significant incidence of severe neutropenia with fever To reduce time to neutrophil recovery and duration of fever, after induction or consolidation chemotherapy treatment of patients with AML To reduce the duration of neutropenia and neutropenia-related clinical sequelae ^a e.g. ^a febrile neutropenia, in patients with nonmyeloid malignancies undergoing myeloablative chemotherapy followed by BMT To mobilize autologous hematopoietic progenitor cells into the peripheral blood for collection by leukapheresis To reduce the incidence and duration of sequelae of severe neutropenia in symptomatic patients with congenital neutropenia ^a cyclic neutropenia ^a or idiopathic neutropenia
Pegfilgrastim	Pegfilgrastim-jmdb Pegfilgrastim-jmdb information ⁴⁵	Mylan N.V.	June 4, 2018	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia
	Pegfilgrastim-cbqv Pegfilgrastim-cbqv information ⁴⁶		November 2, 2018	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with clinically significant incidence of febrile neutropenia
	Pegfilgrastim-bmez Pegfilgrastim-bmez information	Sandoz Inc	November 4, 2019	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia
	Pegfilgrastim-apgf Pegfilgrastim-apgf information ⁴⁷	Pfizer Inc	June 10, 2020	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia

Abbreviations: AML, acute myeloid leukemia; BMT, bone marrow transplantation; CKD, chronic kidney disease; FDA, US Food and Drug Administration.

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	Bevacizumab-bvzr Bevacizumab-bvzr information ¹⁸	Pfizer Inc	June 27, 2019	Metastatic colorectal cancer, in combination with intravenous fluorouracil-based chemotherapy for first- or second-line treatment Metastatic colorectal cancer, in combination with fluoropyrimidine-irinotecan-based or fluoropyrimidine-oxaliplatin-based chemotherapy for second-line treatment in patients who have progressed on a first-line bevacizumab product-containing regimen Unresectable, locally advanced, recurrent, or metastatic nonsquamous non-small-cell lung cancer, in combination with carboplatin and paclitaxel for first-line treatment Recurrent glioblastoma in adults Metastatic renal cell carcinoma in combination with interferon-α Persistent, recurrent, or metastatic cervical cancer, in combination with paclitaxel and cisplatin or paclitaxel and topotecan
Rituximab	Rituximab-abbs Rituximab-abbs information ¹⁹	Celltrion Inc	December 14, 2018	NHL CLL RA GPA (Wegener's granulomatosis) and MPA
	Rituximab-pvvr Rituximab-pvvr information ²⁰	Pfizer Inc	July 23, 2019	NHL CLL GPA (Wegener's granulomatosis) and MPA in combination with glucocorticoids
	Rituximab-arxx Rituximab-arxx information ²¹	Amgen Inc	December 17, 2020	NHL CLL GPA (Wegener's granulomatosis) and MPA in combination with glucocorticoids
Trastuzumab	Trastuzumab-dkst Trastuzumab-dkst information ²²	Mylan GmbH	December 1, 2017	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-dttb Trastuzumab-dttb information ²³	Samsung Bioepis Co Ltd	January 18, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-pkrb Trastuzumab-pkrb information ²⁴	Celltrion Inc	December 14, 2018	HER2-overexpressing breast cancer (early or metastatic)
	Trastuzumab-qyyp Trastuzumab-qyyp information ²⁵	Pfizer Inc	March 11, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-anns Trastuzumab-anns information ²⁶	Amgen Inc	June 13, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing

Abbreviations: CLL, chronic lymphocytic leukemia; FDA, US Food and Drug Administration; GE, gastroesophageal; GPA, granulomatosis with polyangiitis; HER2, human epidermal growth factor receptor 2; MPA, microscopic polyangiitis; NHL, non-Hodgkin's lymphoma; RA, rheumatoid arthritis.

Use of Biosimilar Medications in Oncology

Zeina Nahleh, MD¹; Gary H. Lyman, MD, MPH²; Richard L. Schilsky, MD³; Douglas E. Peterson, DMD, PhD⁴; Scott T. Tagawa, MD, MS⁵; Mariana Chavez-MacGregor, MD, MSc⁶; R. Bryan Rumble, MSc⁷; and Shilpi Gupta, MD⁸

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Supportive Care Biosimilars

Use of Biosimilar Medications in Oncology

Zeina Nahleh, MD¹; Gary H. Lyman, MD, MPH²; Richard L. Schilsky, MD³; Douglas E. Peterson, DMD, PhD⁴; Scott T. Tagawa, MD, MS⁵; Mariana Chavez-MacGregor, MD, MSc⁶; R. Bryan Rumble, MSc⁷; and Shilpi Gupta, MD⁸

TABLE 2. FDA-Approved Oncology Supportive Biosimilars

Reference Products	Biosimilar Name	Biosimilar Manufacturer	FDA Approval	FDA Indications and Usage
Epoetin alfa Epoetin alfa-epbx Epoetin alfa-epbx information	Epoetin alfa-epbx	Hospira Inc	May 15, 2018	Treatment of anemia because of the following: CKD in patients on dialysis and not on dialysis Zidovudine in patients with HIV infection Effects of concomitant myelosuppressive chemotherapy, and upon initiation, when there is a minimum of two additional months of planned chemotherapy Reduction of allogeneic RBC transfusions in patients undergoing elective, noncardiac, and nonvascular surgery
Filgrastim	Filgrastim-sndz Filgrastim-sndz information ⁴³	Sandoz Inc	March 6, 2015	To decrease the incidence of infection* as manifested by febrile neutropenia* in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of severe neutropenia with fever To reduce the time to neutrophil recovery and duration of fever, after induction or consolidation of patients with AML To reduce the duration of neutropenia and neutropenia-related clinical sequelae* e.g. febrile neutropenia, in patients with nonmyeloid malignancies undergoing myeloablative chemotherapy followed by BMT To mobilize autologous hematopoietic progenitor cells into the peripheral blood for collection by leukapheresis To reduce the incidence and duration of sequelae of severe neutropenia in symptomatic patients with congenital neutropenia* cyclic neutropenia* or idiopathic neutropenia
	Filgrastim-aafi Filgrastim-aafi information ⁴⁴	Pfizer Inc	July 20, 2018	To decrease the incidence of infection* as manifested by febrile neutropenia* in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with significant incidence of severe neutropenia with fever To reduce the time to neutrophil recovery and duration of fever, after induction or consolidation chemotherapy treatment of patients with AML To reduce the duration of neutropenia and neutropenia-related clinical sequelae* e.g. febrile neutropenia, in patients with nonmyeloid malignancies undergoing myeloablative chemotherapy followed by BMT To mobilize autologous hematopoietic progenitor cells into the peripheral blood for collection by leukapheresis To reduce the incidence and duration of sequelae of severe neutropenia in symptomatic patients with congenital neutropenia* cyclic neutropenia* or idiopathic neutropenia
Pegfilgrastim	Pegfilgrastim Pegfilgrastim information ⁴⁵		June 4, 2018	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia
			November 2, 2018	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with clinically significant incidence of febrile neutropenia
			November 4, 2019	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia
			June 10, 2020	To decrease the incidence of infection, as manifested by febrile neutropenia, in patients with nonmyeloid malignancies receiving myelosuppressive anticancer drugs associated with a clinically significant incidence of febrile neutropenia

Abbreviations: AML, acute myeloid leukemia; BMT, bone marrow transplantation; CKD, chronic kidney disease; FDA, US Food and Drug Administration.

TABLE 1. FDA-Approved Cancer Therapeutic Biosimilars

Reference Product	Biosimilar Name	Biosimilar Manufacturer	FDA Approval	FDA Indications and Usage
Bevacizumab	Bevacizumab-awwb Bevacizumab-awwb information ¹⁷	Amgen Inc	September 14, 2017	Metastatic colorectal cancer, in combination with intravenous fluorouracil-based chemotherapy for first- or second-line treatment Metastatic colorectal cancer, in combination with fluoropyrimidine-irinotecan-based or fluoropyrimidine-oxaliplatin-based chemotherapy for second-line treatment in patients who have previously received a first-line bevacizumab product-containing regimen Unresectable, locally advanced, recurrent, or metastatic nonsquamous non-small-cell lung cancer, in combination with paclitaxel and paclitaxel for first-line treatment Recurrent glioblastoma in adults Metastatic renal cell carcinoma in combination with interferon-α Persistent, recurrent, or metastatic nonsquamous non-small-cell lung cancer, in combination with paclitaxel and cisplatin or paclitaxel and carboplatin in adults
	Bevacizumab-bvzr Bevacizumab-bvzr information ¹⁸	Pfizer Inc	June 27, 2019	Metastatic colorectal cancer, in combination with intravenous fluorouracil-based chemotherapy for first- or second-line treatment Metastatic colorectal cancer, in combination with fluoropyrimidine-irinotecan-based or fluoropyrimidine-oxaliplatin-based chemotherapy for second-line treatment in patients who have progressed on a first-line bevacizumab product-containing regimen Unresectable, locally advanced, recurrent, or metastatic nonsquamous non-small-cell lung cancer, in combination with paclitaxel and cisplatin or paclitaxel and carboplatin in adults Recurrent glioblastoma in adults Metastatic renal cell carcinoma in combination with interferon-α Persistent, recurrent, or metastatic cervical cancer, in combination with paclitaxel or paclitaxel and topotecan
Rituximab	Rituximab-abbs Rituximab-abbs information ¹⁹	Celltrion Inc	December 17, 2012	Diffuse large B-cell lymphoma (DLBCL) Chronic lymphocytic leukemia (CLL) Granulomatosis with polyangiitis (GPA) (Wegener's granulomatosis) and microscopic polyangiitis (MPA)
	Rituximab-pvvr Rituximab-pvvr information ²⁰	Pfizer Inc	December 17, 2012	DLBCL CLL GPA (Wegener's granulomatosis) and MPA in combination with glucocorticoids
	Rituximab-arxx Rituximab-arxx information ²¹	Pfizer Inc	December 17, 2020	NHL CLL GPA (Wegener's granulomatosis) and MPA in combination with glucocorticoids
Trastuzumab	Trastuzumab-anns Trastuzumab-anns information ²²	Amgen Inc	December 1, 2017	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-qyyp Trastuzumab-qyyp information ²³	Celltrion Inc	January 18, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-qyyp Trastuzumab-qyyp information ²⁴	Celltrion Inc	December 14, 2018	HER2-overexpressing breast cancer (early or metastatic)
	Trastuzumab-qyyp Trastuzumab-qyyp information ²⁵	Pfizer Inc	March 11, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing
	Trastuzumab-anns Trastuzumab-anns information ²⁶	Amgen Inc	June 13, 2019	Breast cancer, HER2-overexpressing, early or metastatic Metastatic gastric/GE junction cancer, HER2-overexpressing

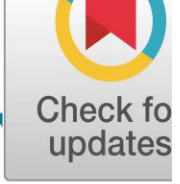
Abbreviations: CLL, chronic lymphocytic leukemia; FDA, US Food and Drug Administration; GE, gastroesophageal; GPA, granulomatosis with polyangiitis; HER2, human epidermal growth factor receptor 2; MPA, microscopic polyangiitis; NHL, non-Hodgkin's lymphoma; RA, rheumatoid arthritis.

Supportive Care Biosimilars

Cancer Therapeutic Biosimilars

Oncology Biosimilars Approval in EU and US: Monoclonal Antibodies & Granulocyte-Colony Stimulating Factor

Reference Product	EMA Approval ¹	FDA Approval ²	Reference Product	EMA Approval ¹	FDA Approval ²
Filgrastim (Neupogen, Amgen)	Ratiograstim (Ratiopharm)	Granix (TEVA) Zarxio (Sandoz) Nivestym (Pfizer) Releuko (Kashiv)	Rituximab (Rituxan, Biogen/Genentech)	Truxima (Celltrion)	Truxima (Celltrion) Ruxience (Pfizer) Riabni (Amgen)
	Tevagrastim (Teva)			Riximyo (Sandoz)	
	Filgrastim Hexal (Hexal)			Rixathon (Sandoz)	
	Zarzio (Sandoz)			Blitzima (Celltrion)	
	Nivestim (Hospira)			Ritemvia (Celltrion)	
	Grastofil (Apotex)			Rituzena (Celltrion)	
	Accofil (Accord)		Trastuzumab (Herceptin, Genentech)	Trastuzumab (Herceptin, Genentech)	Ontruzant (Samsung Bioepis)
Pegfilgrastim (Neulasta, Amgen)	Pelgraz (Accord)	Herzuma (Celltrion Healthcare)			
	Udenyca (Coherus)	Kanjinti (Amgen)			
	Fulphila (Mylan)	Trazimera (Pfizer)			
	Pelmeg (Cinfa)	Ogivri (Mylan/Biocon)			
	Ziextenzo (Sandoz)	Bevacizumab (Avastin, Genentech)	Bevacizumab (Avastin, Genentech)	Mvasi (Amgen)	Mvasi (Amgen/Allergan) Zirabev (Pfizer)
	Zirabev (Pfizer)				



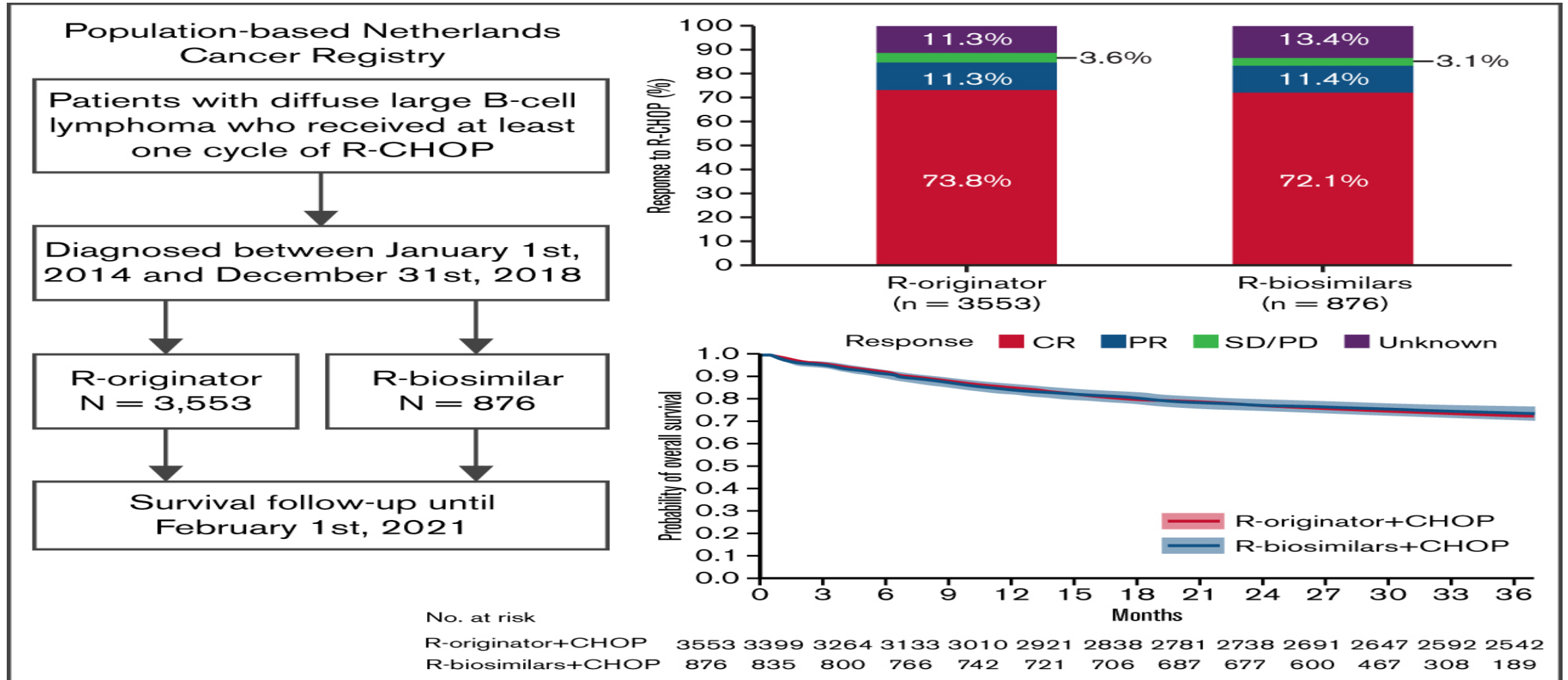
Selection of Optimal Adjuvant Chemotherapy and Targeted Therapy for Early Breast Cancer: ASCO Guideline Update

Neelima Denduluri, MD¹; Mark R. Somerfield, PhD²; Mariana Chavez-MacGregor, MD, MSc³; Amy H. Comander, MD⁴; Zoneddy Dayao, MD⁵; Andrea Eisen, MD^{6,7}; Rachel A. Freedman, MD, MPH⁸; Ragisha Gopalakrishnan, MD⁹; Stephanie L. Graff, MD¹⁰; Michael J. Hassett, MD, MPH⁸; Tari A. King, MD^{8,11}; Gary H. Lyman, MD, MPH¹²; Gillian Rice Maupin, JD¹³; Raquel Nunes, MD¹⁴; Cheryl L. Perkins, MD, RPh¹⁵; Melinda L. Telli, MD¹⁶; Maureen E. Trudeau, MD^{6,7}; Antonio C. Wolff, MD¹⁴; and Sharon H. Giordano, MD, MPH³

Clinicians may offer any of the available and approved formulations of trastuzumab including trastuzumab...and available biosimilars.

Impact of rituximab biosimilars on overall survival in DLBCL

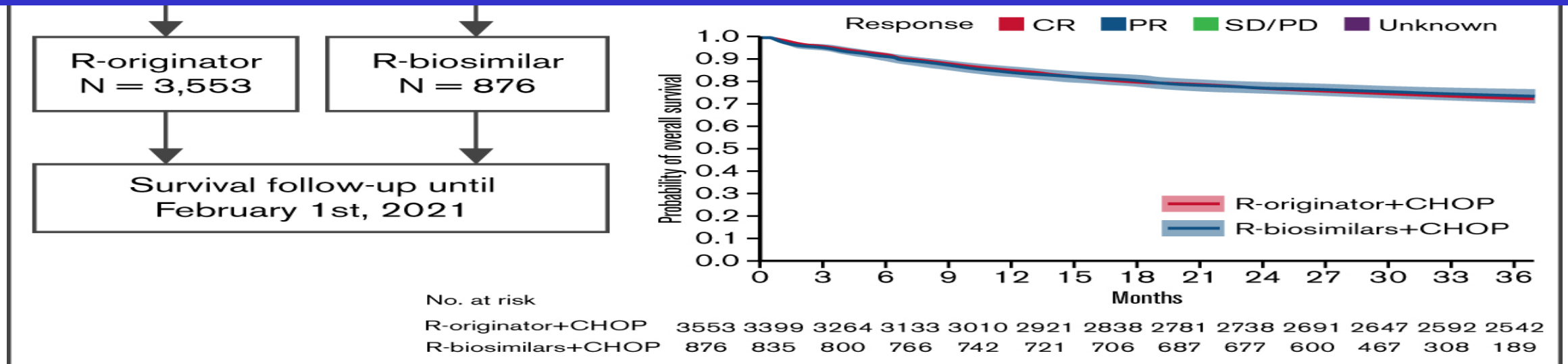
A Dutch population-based study



Impact of rituximab biosimilars on overall survival in DLBCL

A Dutch population-based study

✓ Three-year OS did not differ between DLBCL patients treated with rituximab biosimilars or the rituximab originator



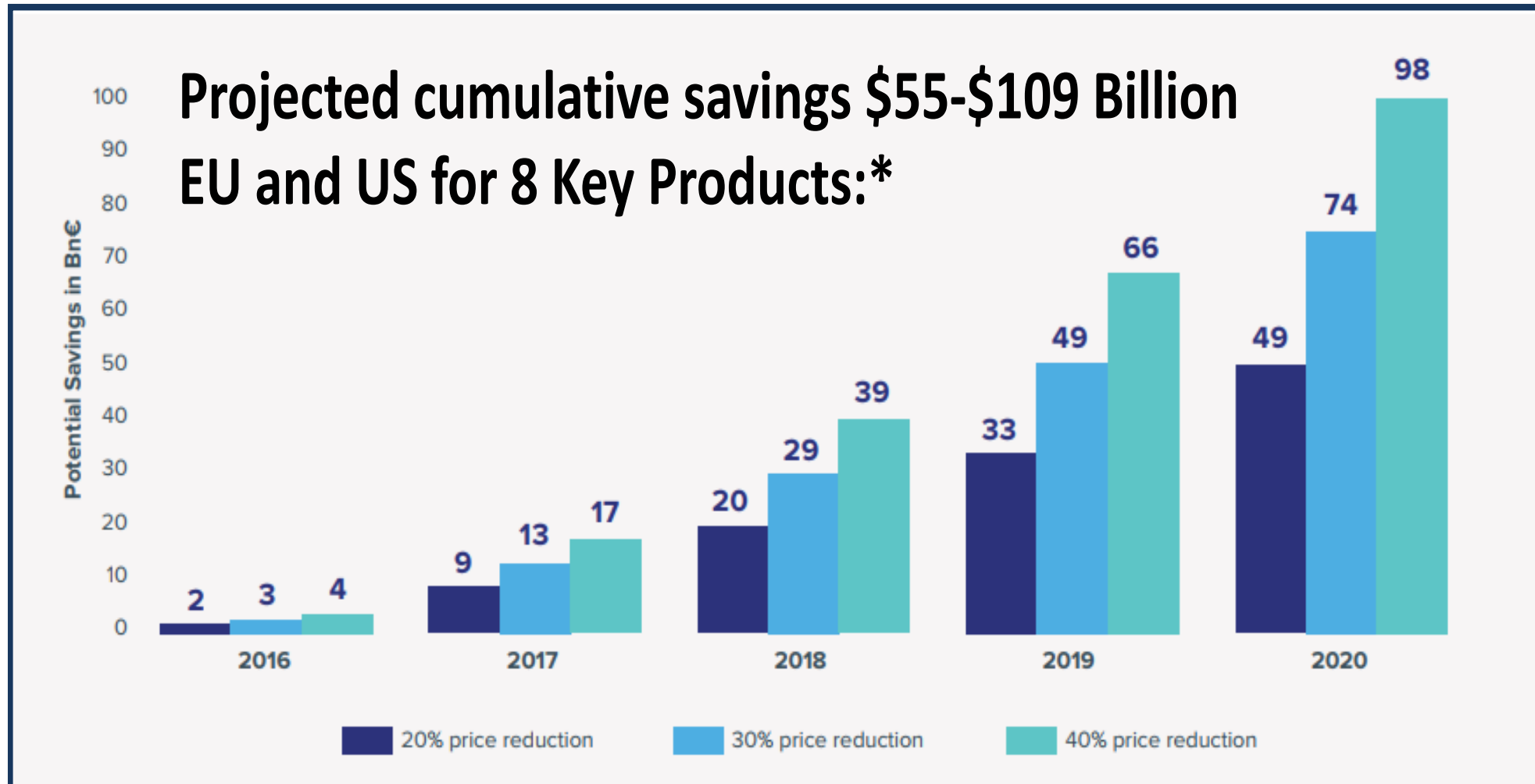
Impact of rituximab biosimilars on overall survival in DLBCL

A Dutch population-based study

- ✓ **Three-year OS did not differ between DLBCL patients treated with rituximab biosimilars or the rituximab originator**
- ✓ **By the end of 2018, 91% of purchased rituximab in the Netherlands were biosimilars, accounting for a 43% reduction in annual costs**



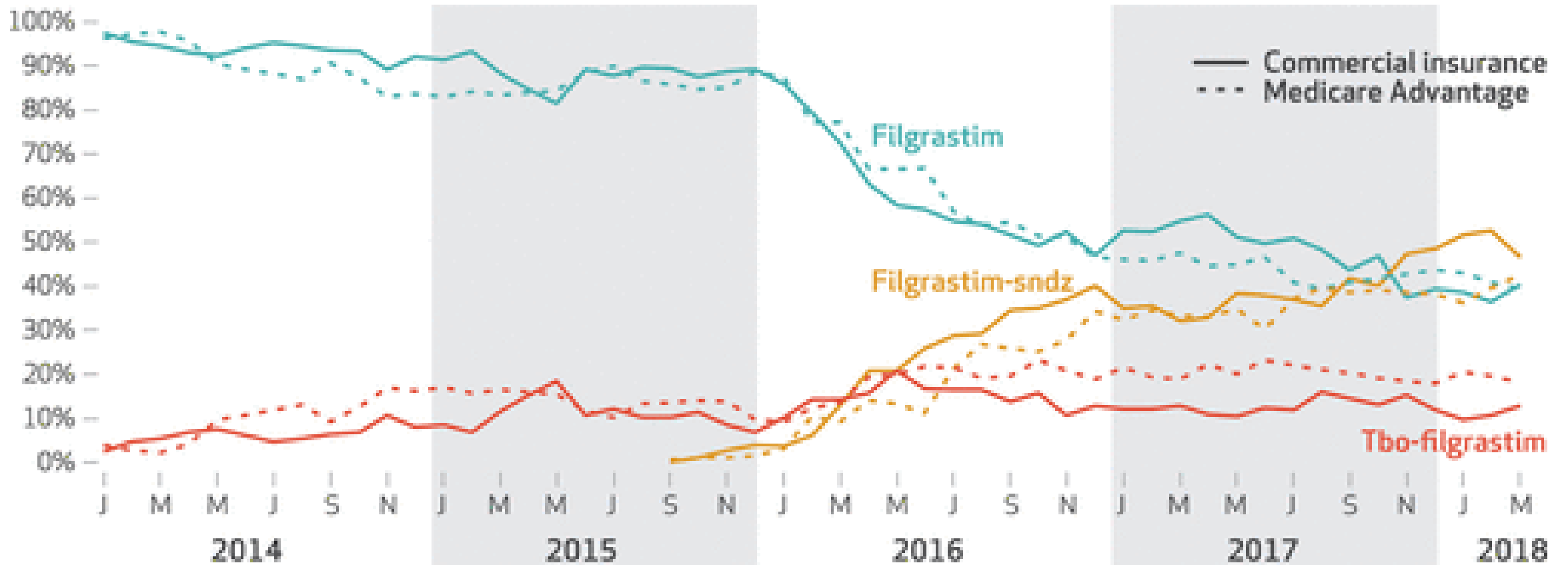
Remaining Challenges and Opportunities Ahead



*adalimumab, insulin glargine, etanercept, infliximab, rituximab, peg-filgrastim, trastuzumab and follitropin alpha

Early Adoption of Biosimilar Hematopoietic Growth Factors

Percent administrations among patients with commercial insurance or Medicare Advantage



Integrating Biosimilars into Oncology Practice

Opportunities and Challenges

Challenges

- Approval based on limited clinical data vs reference
- Patent challenges to availability (patent dance)
- Biologic variability, drift, and immunogenicity
- Extrapolation of biosimilar indications to indications for which the reference product was approved
- Interchangeability and automatic substitution
- Need for pharmacovigilance and physician and patient education
- Administrative burden due to multiple agents

Opportunities

- Reduce unsustainable increases in healthcare costs and increase pt access to biologic agents
- Integration into clinical practice, guidelines and pathways provides opportunity for improving efficiency and effectiveness while containing costs and enhancing patient access to high-quality cancer care

Conclusions

- **Biosimilar supportive care agents have been available in the US for 4-5 years and have been integrated into clinical practice guidelines and pathways.**
- **Several biosimilar cancer therapeutics have only recently been approved in the US and are becoming integrated into guidelines and practice.**
- **For competition to have an impact on drug prices, it will be necessary for multiple competitors in a class to be clinically available for a significant period of time.**
- **Uptake of biosimilars will depend upon continued monitoring of safety and efficacy and their appropriate integration into clinically-driven practice guidelines and pathways.**
- **Continued professional education concerning development, regulatory approval, and post-approval surveillance for durable efficacy and safety in real-world practice is essential.**

THANK YOU